

HEART AND STROKE CLAIM FORM

PLEASE SUBMIT THESE ITEMS WITH ALL CLAIMS:

- ☐ Heart and stroke claim form (CLM-FORM-HRT)—signed
- ☐ Authorization to obtain medical/confidential information (see attached form)—signed
- ☐ Itemized medical bills for treatment

Required:

- ☐ Patient information
- ☐ Date of service
- ☐ Charge amount
- ☐ CPT code or procedure description
- ☐ ICD code or diagnosis for treatment

Please note: Medicare statements and Explanation of benefits (EOBs) from other insurance companies cannot be used to process claims.

May include:

- ☐ *Surgery*—Operative report and surgeon bill(s) for completed procedures
- ☐ *Hospital and/or emergency room visit*—Admission and/or discharge paperwork and bill(s) for treatment
(Examples: UB04, CMS 1500, etc.)
- ☐ Death certificate

WHERE TO SUBMIT CLAIMS:

- ☐ **Mail:** Washington National Claims Department, P.O. Box 2024, Carmel, IN 46082-2024
- ☐ **Express mail:** Attn: Claim Processing 2024, 11825 N. Pennsylvania St., Carmel, IN 46032
- ☐ **Fax:** (888) 229-1414

SECTION A: OWNER INFORMATION (please print)

Policy or certificate number		
Last name	First name	Middle initial
Date of birth	Social Security number	
Mailing address <input type="checkbox"/> Check box if this is a new permanent address <input type="checkbox"/> Check box if address change applies to everyone on the policy		
City	State	ZIP code
If mailing address is a P.O. Box, please indicate physical address here:		
Work address		Email
Home phone number	May we leave a voice mail here? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Work phone number	May we leave a voice mail here? <input type="checkbox"/> Yes <input type="checkbox"/> No	

SECTION B: PATIENT ADDRESS INFORMATION (if different from owner)

Last name	First name	Middle initial
Social Security number	Date of birth	Phone number
Mailing address		
City	State	ZIP code

SECTION C: PATIENT INFORMATION

Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	Marital status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Other	Relationship: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent <input type="checkbox"/> Check if dependent is a full-time student <i>(Include documentation to confirm student status)</i> <input type="checkbox"/> Check if dependent is disabled <input type="checkbox"/> Check if insured is deceased; date deceased: ____/____/____
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Please provide the names, addresses and phone numbers of all physicians who have treated you or with whom you have consulted in the last five years:

Name	Address	Phone number

Transportation/lodging information

Complete this section if you are filing a claim for GROUND transportation and/or lodging benefits.

Note: Reimbursement is based on the roundtrip mileage

Date	To/from	Type of treatment

If applicable please attach: ☐ Airline ticket or e-ticket with receipts ☐ Hotel accommodations with receipts

Please be sure to include the following information along with this claim form:

- ☐ **Itemized bills from a physician and/or facility including diagnosis and/or procedure codes and charge amounts**
(Itemized bills may include but are not limited to the following claim forms: UB04, CMS 1500, etc.)

By signing my name on this document, I declare that all of the information given is true and correct to the best of my knowledge and belief. I acknowledge I have received all required fraud warnings at the time of signing this form.

_____ Patient signature (or legal representative)	_____ Relationship to owner	____/____/____ Date
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_____ Owner signature (or legal representative)	____/____/____ Date
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SECTION D: PHYSICIAN STATEMENT To be completed and signed by the physician

Please answer each question COMPLETELY. Failure to complete all sections may delay processing of this claim

Policy or certificate number	Policyholder name
Patient name	Patient date of birth
Physician name	Physician phone number
Physician mailing address	

Hospitalization information	
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99	100

Date of diagnosis: ____/____/____	Was the patient hospitalized as a result of this diagnosis? <input type="checkbox"/> Yes <input type="checkbox"/> No
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Was the patient confined to an ICU? ☐ Yes ☐ No

Admission date	Discharge date	Admitting diagnosis/ICD code	Hospital name, city and state	Was patient transferred to/from hospital?

Surgery/anesthesia information	
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Did the patient undergo surgery for this condition? ☐ Yes ☐ No

Where was the surgery performed? ☐ Office ☐ Surgical center ☐ Hospital

Name of facility:

Date of service	Diagnosis/ICD code	Surgery/CPT code	Description of surgery	Charges

Blood plasma information									
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Date given	HCPCS/CPT code	Number of units	Charges

Has the patient ever been diagnosed or treated for any of the following conditions?				
Condition	Yes	No	CPT code	Date
Heart attack				
Heart disease				
Heart abnormality				
Disorder of coronary arteries				
Any other heart condition				
Arteriosclerosis				
High blood pressure				
Stroke				
If stroke, did stroke result in paralysis lasting more than 24 hours?				

1. Date of initial diagnosis: ____/____/____

2. Patient first consulted you for this condition on: ____/____/____

3. Was the patient referred to you by another physician?

If yes, physician name: _____ Phone number: _____

Referring physician address: _____

____/____/____

Physician signature

Date

Tax ID number

FRAUD WARNING NOTICES

PLEASE READ THE FRAUD WARNING NOTICE FOR YOUR STATE

NOTICE: Any person who knowingly and with intent to defraud any insurance company that submits an application for insurance or statement of claim containing any materially false information, or conceals information concerning any fact material thereto for the purpose of misleading, may be committing a crime which is subject to criminal and civil penalties.

ALABAMA: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

ALASKA, DELAWARE, FLORIDA, IDAHO: Your state requires us to notify you that: any person who knowingly and with intent to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is guilty of a felony as further defined by your state statute.

ARKANSAS, HAWAII, LOUISIANA, MAINE, NEW MEXICO, RHODE ISLAND, TENNESSEE, TEXAS, VIRGINIA, WEST VIRGINIA: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

ARIZONA, KENTUCKY, OHIO: WARNING: any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

CALIFORNIA: For your protection California law requires the following warning statement to appear on this form: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

COLORADO: WARNING: any person who knowingly and with intent to defraud an insurer provides false, incomplete or misleading information is subject to criminal and civil penalties, including imprisonment, fines and denial of insurance. Any agent who knowingly and with intent to defraud a policyholder or claimant provides false, incomplete or misleading information with regard to a settlement or insurance proceeds payable will be reported to the Colorado Insurance Department.

DISTRICT OF COLUMBIA: WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits, if false information materially related to a claim was provided by the applicant.

INDIANA, MINNESOTA: Your state requires us to notify you that: any person who knowingly and with intent to defraud an insurer files a statement of claim containing any false, incomplete, or misleading information commits a felony.

MARYLAND: Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NEW HAMPSHIRE: Your state requires us to notify you that any person, with a purpose to injure, defraud or deceive any insurance company, files a statement of claim containing any false, incomplete or misleading information is subject to prosecution and punishment for insurance fraud under New Hampshire law.

NEW JERSEY, PENNSYLVANIA: NOTICE: any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

OKLAHOMA: WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

PUERTO RICO: Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation with the penalty of a fine of not less than five thousand dollars (\$5,000) and not more than ten thousand dollars (\$10,000), or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances [be] present, the penalty thus established may be increased to a maximum of five (5) years, if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

WASHINGTON: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

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Authorization to obtain medical/confidential information

Conforms to HIPAA Privacy Rule

1. My information—the individual who is the subject of the information			
Printed name		Date of birth	
Social Security number			
Address		City	State
Zip			
2. Disclosing party—parties authorized to release information about me			
Any physician or other healthcare provider, hospital, clinic, medical facility, clinical lab, pharmacy, pharmacy benefit manager or pharmacy-related organization, insurance company or health plan, Social Security Administration, governmental agency or my employer			
3. Description of my information authorized for release			
<ul style="list-style-type: none">Any information related to my past, present or future health condition(s), medical care/treatment or prescription drug history, which includes information about mental health (excluding psychotherapy notes), communicable disease, HIV/AIDS, alcohol and substance abuse; andAny information regarding my past, present or future employment that is reasonably necessary to process and administer my claim(s) for accident insurance and/or disability income insurance benefits.			
4. Purpose of authorization—how my information will be used			
To administer benefits under a policy or certificate of insurance.			
5. Duration of authorization			
Twenty-four (24) months from the date written below, unless I specify an earlier date here: _____			
6. Receiving parties—parties authorized to receive information about me			
CNO Services, LLC on behalf of one or more of the following insurance companies: Bankers Life and Casualty Company, Bankers Consecro Life Insurance Company*, Colonial Penn Life Insurance Company, Consecro Life Insurance Company, Consecro Life Insurance Company of Texas, Washington National Insurance Company, Primerica Life Insurance Company, Jefferson National Life Insurance Company *domiciled in and licensed in the State of New York			
7. Important information—review carefully before signing			
<ul style="list-style-type: none">Refusing to sign this authorization does not affect my ability to obtain medical treatment, but may prevent my insurance company from being able to determine if benefits are payable under the terms of my coverage.This authorization may be revoked at any time unless it was already relied upon. Send a written revocation to: Customer Service P.O. Box 2024, Carmel, IN 46082-2024.The receiving parties named above are subject to federal privacy laws. However, if I authorize parties who are not subject to these laws to receive medical information about me, then such information could be re-disclosed and would no longer be protected.I understand that I have a right to a copy of this authorization, and that a photocopy or facsimile is as valid as the original.California residents are entitled to a large print version of this form by calling (800) 541-2254 to request form HEALTHMEDAUTH-LARGE.			
8. Approval—must be signed and dated by me or my legal representative* to be valid			
Print name: _____ Relationship: _____			
Signature: _____ Date: _____			
* Legal representatives provide documentation of legal authority			
Claims Department, P.O. Box 2024, Carmel, IN 46082-2024 Phone: (800) 541-2254 Fax: (888) 229-1414			

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